



A New Canadian Gold Discovery

KEY VALUE DRIVERS

EXPERIENCED MANAGEMENT AND BOARD

- Entrepreneurial industry veterans with history of M&A success.
- Technical team with extensive regional experience.

INVESTMENT UPSIDE

- Moray gold discovery made in 2025 on maiden drilling program.
- 10,000+ metres of drilling planned for 2026.
- 23,144 hectare land package with numerous exploration targets.
- Highly supportive control person with 23% share ownership.
- Close proximity to operating gold mines run by major Producers
- 20% carried interest in Kivalliq, Nunavut Sundog gold project.
- 6.0 million share ownership in TSX-V: GX valued at ≈ \$1.2 million.

FAVOURABLE MINING JURISDICTION

- Weak Canadian dollar = premium CDN\$ gold price relative to US\$.
- Ability to drill and explore year-round at lower costs.
- Fully permitted with new exploration permit to February 9, 2029.
- Significant tax benefits (flow-through shares) and government grants (OJEP – Ontario Junior Exploration Program).
- Excellent relationship with First Nations Communities.

2025 DRILL RESULTS

NBR-25-04

1.04 g/t Au over 86.7 m (100.3 - 187.0m) including
3.35 g/t Au over 14.8m (100.3 - 115.1m)

NBR-25-05

3.17 g/t Au over 43.0 m (72.0 - 115.0m) including
4.11 g/t Au over 31.3m (83.0 - 114.3 m)

NBR-25-09

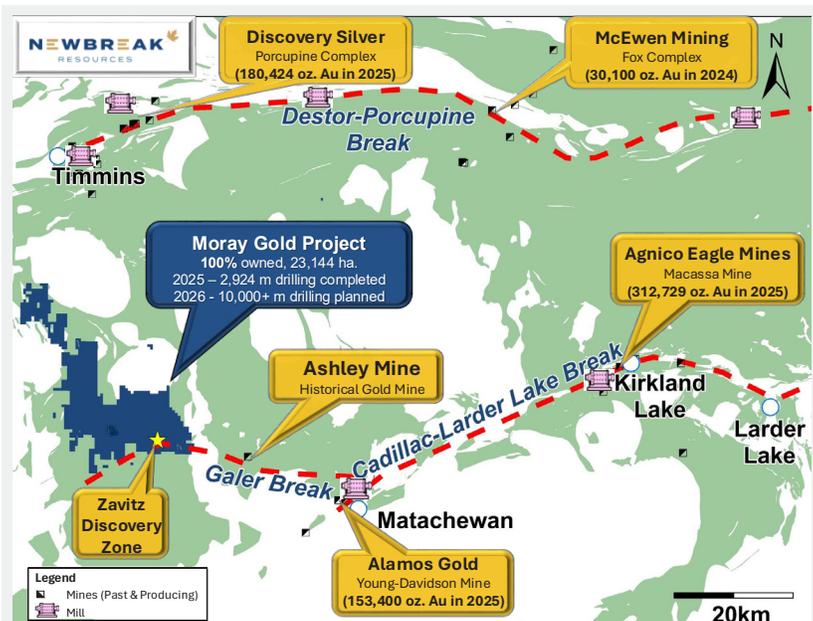
1.57 g/t Au over 70.7 m (95.8 - 166.5m) including
3.78 g/t Au over 20.5m (146.0 - 166.5m)

NBR-25-10

2.00 g/t Au over 38.0 m (68.0 - 106.0m)



SCAN
View our Corporate Presentation to learn more





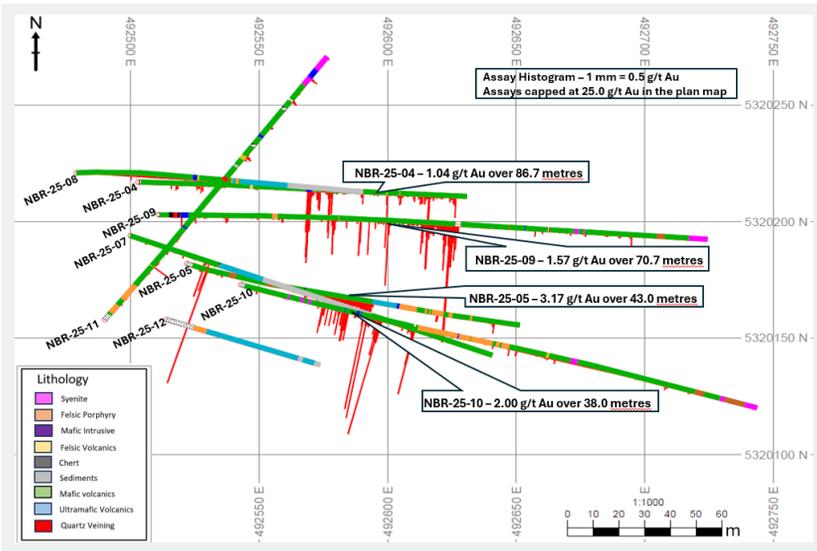
SCAN
Michael Farrant
President, CFO & Director
Business Card



LEADERSHIP

Michael Farrant, B.Comm., CPA, CA	President, CFO and Director
Bill Love, B.Sc. (Geology), MBA	CEO and Director
Phillip Walford, P. Geo	Technical Advisor
Mark Fedosiewich	Independent Director
Thomas Puppenthal	Independent Director
Andrew Thomson	Independent Director

Plan view of drillholes NBR-25-04, 05, 07-12 with assay results and lithologies



Section of drillhole NBR-25-10 from 82.0 to 82.5 metres



ACKNOWLEDGEMENT AND CAUTIONARY NOTE REGARDING FORWARD LOOKING INFORMATION: New Break Resources Ltd. acknowledges all Indigenous Peoples and that it is operating on the traditional lands of the Matachewan First Nation and the Mattagami First Nation. Certain statements contained herein constitute "forward looking statements" within the meaning of applicable Canadian securities law. All statements other than statements of historical facts are forward-looking statements with respect to the Company's intentions for its projects. Forward-looking statements are based on the opinions and estimates at the date the statements are made and are subject to a variety of risks and uncertainties, including factors beyond the Company's control, that could cause actual events or results to differ materially from those anticipated in the forward-looking statements. Readers should not place undue reliance on this forward-looking information. Additional information identifying risks and uncertainties that could affect financial results is contained in the Company's financial statements and management's discussion and analysis (the "Filings"), such Filings available on SEDAR+ and on the Company's website. The technical information in this Fact Sheet had been approved by Peter C. Hubacheck, P. Geo, consulting geologist to New Break and a Qualified Person as defined by National Instrument 43-101 of the Canadian Securities Administrators.



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Michael Farrant discusses the Company's flagship Moray Project

SHARE STRUCTURE

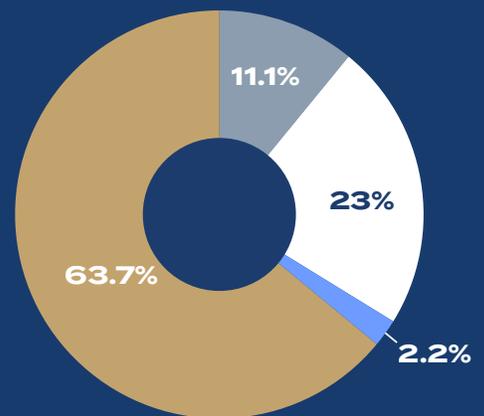
OUTSTANDING SECURITIES:

As at February 28, 2026

Common Shares	90,312,100
Warrants ⁽¹⁾	2,236,350
Stock Options ⁽²⁾	6,000,000
Fully Diluted	98,548,450

- 736,350 at \$0.20 to June 23 2026; and 1,500,000 at \$0.25 to July 18, 2029.
- 1,600,000 at \$0.10 to November 18, 2026; 240,000 at \$0.10 to June 1, 2028; and 4,160,000 at \$0.285 to October 21, 2030.

MAJOR SHAREHOLDERS



Management & Directors	11.1%
Ross & Patricia Quigley	23%
Exiro Minerals Corp.	2.2%
Remaining Public Float	63.7%